

Your **Lifetime**  
Wealth Partner



# Your **Lifetime** Wealth Partner

**AHAM Asset Management Berhad ("AHAM Capital")** is an independently-managed, institutional-owned asset and wealth management firm. Established since 2001, we have been entrusted by our clients – including the likes of corporates, institutions, pension funds, government-linked companies, high net worth individuals, and the mass affluent – in building and managing investment portfolios that are nimble yet resilient over the long run.

We invest into an array of asset classes including equities, fixed income, money market instruments, structured products, and other alternative assets to deliver long-term sustainable value. By adopting a holistic and client centric approach, our wealth platform provides you with convenient access to regional and global solutions across varying strategies and instruments.

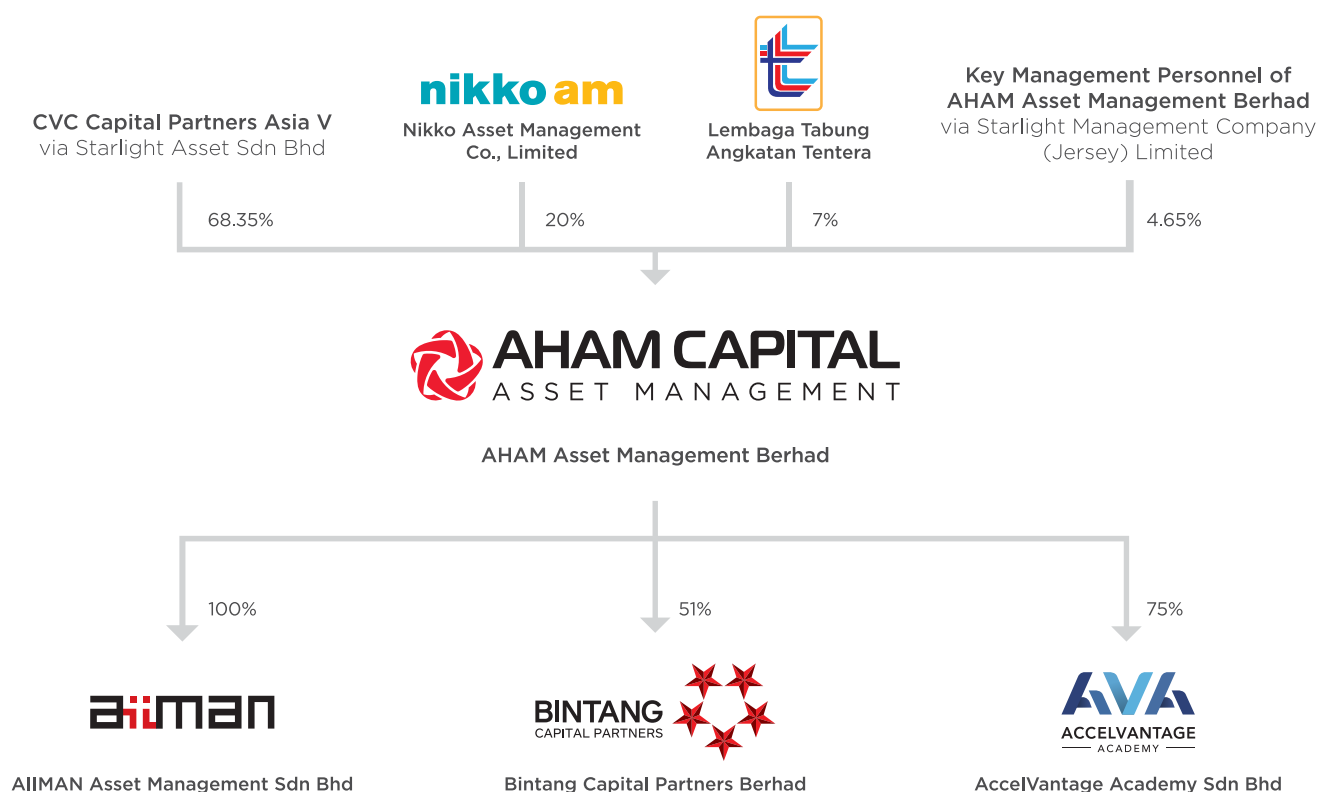
To better equip you in your financial journey, we provide comprehensive wealth solutions through our stable of unit trust funds, Shariah-compliant funds, cash management solutions, as well as bespoke wealth management offerings; such as private mandates and advisory, that can be tailored to meet specific objectives.

Our Shariah investment solutions are made available through our wholly owned subsidiary and Shariah investment arm, AIIMAN Asset Management Sdn Bhd ("AIIMAN").

---

## Shareholding Structure

While staying rooted to our essence as a home-grown business, we are proud of our strong international ties with CVC Capital Partners - a leading global alternative investment and private equity firm - who serves as the major shareholder. We are also closely linked to Nikko Asset Management Co., Ltd, a leading specialist Asian investment management firm. The Lembaga Tabung Angkatan Tentera (Malaysia's Armed Forces Fund Board), a statutory body which manages the pension fund for certain members of the Malaysian Armed Forces serves as a minority shareholder.



---

## Investment Philosophy

Our philosophy is premised on delivering consistent and sustainable value to our investors; staying prudent and disciplined in our approach through varying market conditions.

This will be achieved by our unconstrained, long-only active management style. We subscribe to the basic investment principle – to buy only what we know and understand, as well as investing into quality investments.

## Key Investment Team

Fund Managers	Designation	Years of Investment Experience	
		Industry	Firm
Dato' Teng Chee Wai	Managing Director, AHAM Capital	23	31
Akmal Hassan	Managing Director, AIIMAN	25	15
David Ng	Deputy Managing Director / Chief Investment Officer, AHAM Capital	27	21
Esther Teo	Senior Director, Fixed Income, AHAM Capital	22	20
Gan Eng Peng	Senior Director, Equity, AHAM Capital	30	16

Source: AHAM Capital, as of 31 December 2023.

## Investment Products & Services

### Institutional / Wholesale Funds

Our wholesale segment encompasses a collection of products that offers you the exposure to sophisticated asset classes. This spans from the conventional stocks and bonds to the likes of money market instruments, derivatives, and more.

### Retail Funds

A wide range of offerings featuring local and regional-focused unit trust funds from a variety of asset classes such as stocks, bonds, mixed assets, commodity, REITs, as well as Islamic Assets. Designed to be straightforward and long-term performance driven, without compromising on quality.

### Cash Management Solutions

Offering corporates, institutions, and high net worth individuals the opportunity to potentially maximise cash reserves through placement in our suite of cash funds that aim to outperform bank deposit rates. Designed to be highly liquid.

### Portfolio Management Services

Exclusive ownership to your investment portfolio, investment performance, and risk management are the mainstay of our business. Tailor made with your objectives and requirements in mind, via our discretionary portfolio or advisory services.

### Private Retirement Schemes

A voluntary long-term investment scheme that aims to facilitate greater accumulation of post-retirement savings, and to complement one's existing mandatory savings contribution.

### Exchange-traded Funds

Tradeable via the stock exchange, our TradePlus ETFs are designed to meet varying investment needs through an alternative entry point; providing convenient exposure to varying markets and indices.

## AHAM Capital In Numbers



**>RM81 billion**

in Assets Under  
Administration (AUA)



**>430**

professionals across  
8 offices nationwide



**>55**

investment professionals  
covering global, regional,  
and local markets



**>500**

years of combined  
investment experience



**>160**

funds; offering exposure  
into various asset classes  
and regions



**>210**

awards received for our  
consistent performance  
since inception

Source: AHAM Capital, as of 31 December 2023.

# Reach Out to Us

## AHAM Asset Management Berhad

Registration No: 199701014290 (429786-T)



Head Office : Ground Floor, Menara Boustead, 69, Jalan Raja Chulan  
50200 Kuala Lumpur, Malaysia



General Line : +603 2116 6000 (International)  
Toll Free : 1800 88 7080 (Malaysia)



[aham.com.my](http://aham.com.my)

### Regional Offices:

<b>Penang</b>  No. 123, Jalan Macalister Georgetown 10450 Penang  Toll Free: 1800 888 377	<b>Perak</b>  1, Persiaran Greentown 6 Greentown Business Centre 30450 Ipoh Perak  General Line: +605 241 0668	<b>Melaka</b>  Ground Floor, No. 584 Jalan Merdeka Taman Melaka Raya 75000 Melaka  General Line: +606 281 2890	<b>Johor</b>  Unit 22-05, Level 22 Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru, Johor  General Line: +607 227 8999
<b>Sarawak - Kuching</b>  Ground Floor No. 69, Block 10 Jalan Laksamana Cheng Ho 93200 Kuching, Sarawak  General Line: +6082 233 320	<b>Sarawak - Miri</b>  1st Floor, Lot 1291 Jalan Melayu, MCLD 98000 Miri, Sarawak  General Line: +6085 418 403	<b>Sabah - Kota Kinabalu</b>  Unit 1.09(a), Level 1, Plaza Shell 29, Jalan Tunku Abdul Rahman 88000 Kota Kinabalu, Sabah  General Line: +6088 252 881	

**Disclaimer:** This material has been prepared by AHAM Asset Management Berhad ("AHAM Capital") specific for its use, a specific target audience, and for discussion purposes only. All information contained within this presentation belongs to AHAM Capital and may not be copied, distributed or otherwise disseminated in whole or in part without written consent of AHAM Capital. The information contained in this material may include, but is not limited to opinions, analysis, forecasts, projections and expectations (collectively referred to as "Opinions"). Such information has been obtained from various sources including those in the public domain, are merely expressions of belief. Although this presentation has been prepared on the basis of information and/or Opinions that are believed to be correct at the time the presentation was prepared, AHAM Capital makes no expressed or implied warranty as to the accuracy and completeness of any such information and/or Opinions. As with any forms of financial products, the financial product mentioned herein (if any) carries with it various risks. Although attempts have been made to disclose all possible risks involved, the financial product may still be subject to inherent risk that may arise beyond our reasonable contemplation. The financial product may be wholly unsuited for you, if you are averse to the risk arising out of and/or in connection with the financial product. AHAM Capital is not acting as an advisor or agent to any person to whom this presentation is directed. Such persons must make their own independent assessments of the contents of this presentation, should not treat such content as advice relating to legal, accounting, taxation or investment matters and should consult their own advisers. AHAM Capital and its affiliates may act as a principal and agent in any transaction contemplated by this presentation, or any other transaction connected with any such transaction, and may as a result earn brokerage, commission or other income. Nothing in this presentation is intended to be, or should be construed as an offer to buy or sell, or invitation to subscribe for, any securities. Neither AHAM Capital nor any of its directors, employees or representatives are to have any liability (including liability to any person by reason of negligence or negligent misstatement) from any statement, opinion, information or matter (expressed or implied) arising out of, contained in or derived from or any omission from this presentation, except liability under statute that cannot be excluded.