

Affin Hwang Aiiman Enhanced i-Profit Fund (“Fund”)

List highlighting the amendments from the deed dated 8 December 2021 as modified by the first supplemental deed dated 16 January 2023 (“Principal Deed”) and the second supplemental deed dated 23 June 2023 (“Second Supplemental Deed”) in relation to the Fund.

CLAUSE	PRINCIPAL DEED	SECOND SUPPLEMENTAL DEED
2.1(a)	<p>Clause 11.4.3:</p> <p>Without prejudice to anything herein this Deed contained, all duly registered Unit Holders shall have the right to attend meetings of Unit Holders convened pursuant to this Deed, to receive distributions of income (if any), to participate in any increase in the value of the Units and to enjoy such other rights and privileges as are provided for in this Deed. For the avoidance of doubt, where a meeting of Unit Holders is convened only in respect of a particular class of Units, only Unit Holders of that particular class of Units shall have the right to attend the said meeting.</p>	<p>Clause 11.4.3 has been amended to:</p> <p>Without prejudice to anything herein this Deed contained, all duly registered Unit Holders shall have the right to attend meetings of Unit Holders convened pursuant to this Deed, to receive distributions of income and/or capital (if any), to participate in any increase in the value of the Units and to enjoy such other rights and privileges as are provided for in this Deed. For the avoidance of doubt, where a meeting of Unit Holders is convened only in respect of a particular class of Units, only Unit Holders of that particular class of Units shall have the right to attend the said meeting.</p>
2.1(b)	<p>Clause 13.3.1(n):</p> <p>costs and expenses incurred in relation to the distribution of income (if any);</p>	<p>Clause 13.3.1(n) has been amended to:</p> <p>costs and expenses incurred in relation to the distribution of income and/or capital (if any);</p>
2.1(c)	<p>Nil.</p>	<p>A new Division 14.2A has been inserted:</p> <p align="center">DIVISION 14.2A Capital Distribution</p> <p>14.2A.1 Subject to the distribution policy of the Fund as set out in the Tenth Schedule hereto and the relevant laws, the Manager may, in consultation with the Trustee, determine whether a distribution may be made out of the capital of the Fund or such part attributable to any class of Units provided always that the same is adequately disclosed in the Prospectus. For the avoidance of doubt, capital distribution includes any distribution paid out of unrealised income or unrealised gains of the Fund.</p>

		14.2A.2 Where a distribution is made out of the capital of the Fund, Division 14.2 shall apply as if Division 14.2 dealt with capital distribution instead of income distribution.
2.1(d)	<p>Clause 15.1.4(d):</p> <p>if there has been any distribution of income, distributed such income in accordance with the objective of the Fund.</p>	<p>Clause 15.1.4(d) has been amended to:</p> <p>if there has been any distribution of income and/or capital, distributed such income and/or capital appropriately and reflects the objective of the Fund.</p>
2.1(e)	<p>Clause 16.1.1(p)(4):</p> <p>if there has been any distribution of income, distributed such income in accordance with the objective of the Fund,</p>	<p>Clause 16.1.1(p)(4) has been amended to:</p> <p>if there has been any distribution of income and/or capital, distributed such income and/or capital appropriately and reflects the objective of the Fund,</p>