

AHAM WORLD SERIES – INCOME AND GROWTH FUND (“FUND”)

LIST HIGHLIGHTING THE AMENDMENTS FROM THE PROSPECTUS DATED 29 SEPTEMBER 2023 (“PROSPECTUS”) AS MODIFIED BY THE FIRST SUPPLEMENTAL PROSPECTUS (“SUPPLEMENTAL PROSPECTUS”) IN RELATION TO THE FUND.

NO.	(A) PROSPECTUS	(B) SUPPLEMENTAL PROSPECTUS
<p>Introduction:</p> <p>In general, the amendments made to the Prospectus are to reflect the issuance of a new share class (“MYR Class”) of the Fund, and the relevant updates to the disclosures arising from the issuance of MYR Class.</p> <p>We are of the view that the amendments reflected in the Supplemental Prospectus do not materially prejudice the unit holders’ interests as they do not result in (1) change to the nature/objective of the Fund; (2) change to the risk profile of the Fund; (3) change in the distribution policy; (4) introduction of a new category of fees/charges; or (5) increase in fees/charges of the Fund (collectively known as “Material Prejudice Circumstances”). Hence a unit holders’ approval is not required under paragraph 9.70 of the Revised GUTF and section 295(4)(a) of the Capital Markets and Services Act 2007.</p> <p>Additionally, we are of the view that the amendments are not significant changes that will affect unit holders’ decision to stay invested in the Fund as they do not result in change to (1) investment strategy; or (2) minimum balance of the Fund (“Significant Change Circumstances”).</p>		
1.	GENERAL AMENDMENTS	
1.1	<p>1. References to “(formerly known as Affin Hwang Asset Management Berhad)” and “(formerly known as Affin Hwang World Series – Income and Growth Fund)” has been removed.</p> <p>2. The tax adviser report of the Fund is updated with the latest version of such report.</p> <p>The above amendment (1) is made throughout the Prospectus. Additionally, there are also housekeeping amendments including editorial change, stylistic or formatting changes and grammar.</p>	
2.	COVER PAGE	
2.1	<p>INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.</p> <p>THIS IS A REPLACEMENT PROSPECTUS THAT REPLACES AND SUPERCEDES THE PROSPECTUS DATED 16 NOVEMBER 2022.</p> <p>FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 6.</p> <div data-bbox="129 1310 1126 1394" style="border: 2px solid black; padding: 5px;"> <p>! YOU SHOULD NOT MAKE PAYMENT IN CASH TO A UNIT TRUST CONSULTANT OR ISSUE A CHEQUE IN THE NAME OF A UNIT TRUST CONSULTANT.</p> </div>	<p>INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS <u>FIRST SUPPLEMENTAL PROSPECTUS WHICH IS TO BE READ TOGETHER WITH THE PROSPECTUS DATED 29 SEPTEMBER 2023.</u> IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.</p> <p>FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 6 <u>OF THE PROSPECTUS DATED 29 SEPTEMBER 2023.</u></p> <div data-bbox="1167 1286 2186 1370" style="border: 2px solid black; padding: 5px;"> <p>! YOU SHOULD NOT MAKE PAYMENT IN CASH TO A UNIT TRUST CONSULTANT OR ISSUE A CHEQUE IN THE NAME OF A UNIT TRUST CONSULTANT.</p> </div>

NO.	(A) PROSPECTUS	(B) SUPPLEMENTAL PROSPECTUS
3.	CORPORATE DIRECTORY	
3.1	<p>The Manager/AHAM AHAM Asset Management Berhad <i>(Formerly known as Affin Hwang Asset Management Berhad)</i> Registered Office 3rd Floor, Menara Boustead, 69 Jalan Raja Chulan, 50200 Kuala Lumpur Tel No. : (603) 2142 3700 Fax No. : (603) 2140 3799 Business Address Ground Floor, Menara Boustead, 69 Jalan Raja Chulan, 50200 Kuala Lumpur Tel No. : (603) 2116 6000 Fax No : (603) 2116 6100 Toll free line : 1-800-88-7080 E-mail : customercare@aham.com.my Website : www.aham.com.my</p>	<p>The Manager/AHAM AHAM Asset Management Berhad Registered Office 27th Floor, Menara Boustead, 69 Jalan Raja Chulan, 50200 Kuala Lumpur Tel No. : (603) 2142 3700 Fax No. : (603) 2140 3799 Business Address Ground Floor, Menara Boustead, 69 Jalan Raja Chulan, 50200 Kuala Lumpur Tel No. : (603) 2116 6000 Fax No : (603) 2116 6100 Toll free line : 1-800-88-7080 E-mail : customercare@aham.com.my Website : www.aham.com.my</p>
4.	GLOSSARY	
4.1	Nil.	Inserted the following after “ medium to long term ”: <u>MYR Class</u> <u>Represents a Class issued by the Fund which is denominated in MYR.</u>
4.2	<p>Repurchase Price</p> <p>Means the price payable to you by us for a Unit pursuant to a repurchase request and it shall be exclusive of any Repurchase Charge.</p>	<p>Repurchase Price</p> <p>Means the price payable to you by us for a Unit pursuant to a repurchase request and it shall be exclusive of any Repurchase Charge.</p> <p><i><u>The Repurchase Price is equivalent to the initial offer price during the initial offer period and NAV per Unit after the initial offer period.</u></i></p>
4.3	<p>Selling Price</p> <p>Means the price payable by you for us to create a Unit in the Fund and it shall be exclusive of any Sales Charge.</p>	<p>Selling Price</p> <p>Means the price payable by you for us to create a Unit in the Fund and it shall be exclusive of any Sales Charge.</p> <p><i><u>The Selling Price is equivalent to the initial offer price during the initial offer period and NAV per Unit after the initial offer period.</u></i></p>

NO.	(A) PROSPECTUS	(B) SUPPLEMENTAL PROSPECTUS										
5.	ABOUT AHAM WORLD SERIES – INCOME AND GROWTH FUND											
5.1	<p>Distribution Policy</p> <p>The Fund endeavours to distribute income on an annual basis, after the end of its first financial year.</p> <p>At our discretion, the Fund may distribute (1) realised income, (2) realised capital gains, (3) unrealised income, (4) unrealised capital gains, (5) capital, or (6) a combination of any of the above.</p>	<p>Distribution Policy</p> <p>The Fund endeavours to distribute income on an annual basis, after the end of its first financial year.</p> <p><u>We have the discretion to declare income distribution on a more frequent basis, after taking into account the sustainability of the distribution and the performance of the Fund.</u></p> <p>At our discretion, the Fund may distribute (1) realised income, (2) realised capital gains, (3) unrealised income, (4) unrealised capital gains, (5) capital, or (6) a combination of any of the above.</p>										
5.2	<p>Nil.</p>	<p>Inserted the following after “INVESTMENT OBJECTIVE”:</p> <p><u>INITIAL OFFER PRICE AND INITIAL OFFER PERIOD</u></p> <table border="1" data-bbox="1169 756 2175 858"> <thead> <tr> <th data-bbox="1169 756 1370 817">USD Class</th> <th data-bbox="1370 756 1572 817">MYR Hedged-class</th> <th data-bbox="1572 756 1774 817">SGD Hedged-class</th> <th data-bbox="1774 756 1975 817">AUD Hedged-class</th> <th data-bbox="1975 756 2175 817">MYR Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="1169 817 1370 858">N/A</td> <td data-bbox="1370 817 1572 858">N/A</td> <td data-bbox="1572 817 1774 858">N/A</td> <td data-bbox="1774 817 1975 858">N/A</td> <td data-bbox="1975 817 2175 858">MYR 0.50</td> </tr> </tbody> </table> <ul style="list-style-type: none"> ➤ <u>The price of the existing Units for USD Class, MYR Hedged-class, SGD Hedged-class and AUD Hedged-class will be based on the NAV per Unit.</u> ➤ <u>The initial offer period for MYR Class shall be one (1) calendar day which is on the date of this First Supplemental Prospectus.</u> ➤ <u>The initial offer period for the existing USD Class, MYR Hedged-class, SGD Hedged-class and AUD Hedged-class has ended.</u> 	USD Class	MYR Hedged-class	SGD Hedged-class	AUD Hedged-class	MYR Class	N/A	N/A	N/A	N/A	MYR 0.50
USD Class	MYR Hedged-class	SGD Hedged-class	AUD Hedged-class	MYR Class								
N/A	N/A	N/A	N/A	MYR 0.50								
6.	DEALING INFORMATION											
6.1	<p>2nd paragraph: -</p> <p>If you intend to invest in a Class other than MYR Hedged-class, you must have a foreign currency account with any Financial Institutions as all transactions relating to any foreign currency will ONLY be made via telegraphic transfers.</p>	<p>If you intend to invest in a Class other than <u>MYR Class</u> and MYR Hedged-class, you <u>are required to</u> have a foreign currency account with any Financial Institutions as all transactions relating to any foreign currency will ONLY be made via telegraphic transfers.</p>										

6.2 **WHAT IS THE PROCESS OF THE PURCHASE APPLICATION?**

1st bullet: -

- If we receive your purchase application at or before 3.30 p.m. on a Business Day (or “T day”), we will create your Units based on the NAV per Unit of a Class for that Business Day. Any purchase request received or deemed to have been received by us after 3.30 p.m. will be transacted on the next Business Day (or “T + 1 day”), unless a prior arrangement is made to our satisfaction.

- If we receive your purchase application at or before 3.30 p.m. on a Business Day (or “T day”), the Units will be created in the following manner:

USD Class, MYR Hedged-class, SGD Hedged-class and AUD Hedged-class	<u>Based on the NAV per Unit of a Class for that Business Day.</u>
MYR Class	<u>Based on the initial offer price of a Class during the initial offer period and thereafter, NAV per Unit of a Class for that Business Day.</u>

Any purchase request received or deemed to have been received by us after 3.30 p.m. will be transacted on the next Business Day (or “T + 1 day”), unless a prior arrangement is made to our satisfaction.

6.3 **WHAT ARE THE MINIMUM INITIAL INVESTMENT, MINIMUM ADDITIONAL INVESTMENT, MINIMUM UNITS FOR REPURCHASE AND MINIMUM HOLDING OF UNITS?**

	USD Class	MYR Hedged-class	SGD Hedged-class	AUD Hedged-class
Minimum Initial Investment*	USD 1,000	MYR 1,000	SGD 1,000	AUD 1,000
Minimum Additional Investment*	USD 100	MYR 100	SGD 100	AUD 100
Minimum Units for Repurchase*	10,000 Units	2,000 Units	10,000 Units	10,000 Units
Minimum Holding of Units*	2,000 Units	2,000 Units	2,000 Units	2,000 Units

** At our discretion, we may reduce the transaction value and Units, including for transactions made via digital channels, subject to the terms and conditions disclosed in the respective channels.*

WHAT ARE THE MINIMUM INITIAL INVESTMENT, MINIMUM ADDITIONAL INVESTMENT, MINIMUM UNITS FOR REPURCHASE AND MINIMUM HOLDING OF UNITS?

	USD Class	MYR Hedged-class	SGD Hedged-class	AUD Hedged-class	<u>MYR Class</u>
Minimum Initial Investment*	USD 1,000	MYR 1,000	SGD 1,000	AUD 1,000	<u>MYR 1,000</u>
Minimum Additional Investment*	USD 100	MYR 100	SGD 100	AUD 100	<u>MYR 100</u>
Minimum Units for Repurchase*	10,000 Units	2,000 Units	10,000 Units	10,000 Units	<u>2,000 Units</u>
Minimum Holding of Units*	2,000 Units	2,000 Units	2,000 Units	2,000 Units	<u>2,000 Units</u>

** At our discretion, we may reduce the transaction value and Units, including for transactions made via digital channels, subject to the terms and conditions disclosed in the respective channels.*

6.4 **WHAT IS THE DIFFERENCE BETWEEN PURCHASING USD CLASS AND OTHER CLASSES?**

- You should note that there are differences when purchasing Units of the USD Class and other Classes. For illustration purposes, assuming you have USD 10,000 to invest:

	USD Class	MYR Hedged-class	SGD Hedged-class	AUD Hedged-class
NAV per Unit	USD 0.50	MYR 0.50	SGD 0.50	AUD 0.50
Currency exchange rate	USD 1.00 = USD 1.00	USD 1.00 = MYR 4.00	USD 1.00 = SGD 3.00	USD 1.00 = AUD 3.00
Invested amount *	USD 10,000 x USD 1.00 = USD 10,000	USD 10,000 x RM 4.00 = MYR 40,000	USD 10,000 x SGD 3.00 = SGD 30,000	USD 10,000 x AUD 3.00 = AUD 30,000
Units received **	USD 10,000 ÷ USD 0.50 = 20,000 Units	MYR 40,000 ÷ MYR 0.50 = 80,000 Units	SGD 30,000 ÷ SGD 0.50 = 60,000 Units	AUD 30,000 ÷ AUD 0.50 = 60,000 Units

Notes:

* *Invested amount = USD 10,000 x currency exchange rate of the Class*

** *Units received = Invested amount ÷ NAV per Unit of the Class*

By purchasing Units of the USD Class you will receive less Units for every USD invested in the Fund (i.e. 20,000 Units), compared to purchasing Units in MYR Hedged-class (i.e. 80,000 Units), SGD Hedged-class (i.e. 60,000 Units) and AUD Hedged-class (i.e. 60,000 Units). Although there is a difference in the number of Units, such Classes would have the same voting rights as the investment value of each Class, converted to the Base Currency, is the same.

Higher investment value in the Base Currency (regardless of unit holdings) may give you an advantage when voting at Unit Holders' meetings as you have more voting rights due to the larger investment value in the Base Currency owned (except in situations where a show of hands is required to pass a resolution). However, you should also note that in a Unit Holders' meeting to terminate the Fund, a Special Resolution may only be passed by a majority in number representing at least ¾ of the value of the Units held by Unit Holders voting at the meeting, and not based on the number of Units owned.

6.4 **WHAT IS THE DIFFERENCE BETWEEN PURCHASING USD CLASS AND OTHER CLASSES?**

- You should note that there are differences when purchasing Units of the USD Class and other Classes. For illustration purposes, assuming you have USD 10,000 to invest:

	USD Class	MYR Hedged-class	SGD Hedged-class	AUD Hedged-class	MYR Class
NAV per Unit	USD 0.50	MYR 0.50	SGD 0.50	AUD 0.50	MYR 0.50
Currency exchange rate	USD 1.00 = USD 1.00	USD 1.00 = MYR 4.00	USD 1.00 = SGD 3.00	USD 1.00 = AUD 3.00	USD 1.00 = MYR 4.00
Invested amount *	USD 10,000 x USD 1.00 = USD 10,000	USD 10,000 x RM 4.00 = MYR 40,000	USD 10,000 x SGD 3.00 = SGD 30,000	USD 10,000 x AUD 3.00 = AUD 30,000	USD 10,000 x RM 4.00 = MYR 40,000
Units received **	USD 10,000 ÷ USD 0.50 = 20,000 Units	MYR 40,000 ÷ MYR 0.50 = 80,000 Units	SGD 30,000 ÷ SGD 0.50 = 60,000 Units	AUD 30,000 ÷ AUD 0.50 = 60,000 Units	MYR 40,000 ÷ MYR 0.50 = 80,000 Units

Notes:

* *Invested amount = USD 10,000 x currency exchange rate of the Class*

** *Units received = Invested amount ÷ NAV per Unit of the Class*

By purchasing Units of the USD Class you will receive less Units for every USD invested in the Fund (i.e. 20,000 Units), compared to purchasing Units in MYR Hedged-class (i.e. 80,000 Units), SGD Hedged-class (i.e. 60,000 Units), AUD Hedged-class (i.e. 60,000 Units) and MYR Class (i.e. 80,000 Units). Although there is a difference in the number of Units, such Classes would have the same voting rights as the investment value of each Class, converted to the Base Currency, is the same.

Higher investment value in the Base Currency (regardless of unit holdings) may give you an advantage when voting at Unit Holders' meetings as you have more voting rights due to the larger investment value in the Base Currency owned (except in situations where a show of hands is required to pass a resolution). However, you should also note that in a Unit Holders' meeting to terminate the Fund, a Special Resolution may only be passed by a majority in number representing at least ¾ of the value of the Units held by Unit Holders voting at the meeting, and not based on the number of Units owned.

6.5 **WHAT IS THE PROCESS OF REPURCHASE APPLICATION?**

1st bullet: -

- For a repurchase request received or deemed to have been received by us at or before 3.30 p.m. on a Business Day (or "T day"), Units will be repurchased based on the NAV per Unit of a Class for that Business Day. Any repurchase request received after 3.30 p.m. will be transacted on the next Business Day (or "T + 1 day").

- For a repurchase request received or deemed to have been received by us at or before 3.30 p.m. on a Business Day (or "T day"), the Units will be repurchased in the following manner:

	<table border="1" data-bbox="1189 132 2175 339"> <tr> <td data-bbox="1189 132 1659 225">USD Class, MYR Hedged-class, SGD Hedged-class and AUD Hedged-class</td> <td data-bbox="1659 132 2175 225">Based on the NAV per Unit of a Class for that Business Day.</td> </tr> <tr> <td data-bbox="1189 225 1659 339">MYR Class</td> <td data-bbox="1659 225 2175 339">Based on the initial offer price of a Class during the initial offer period and thereafter, NAV per Unit of a Class for that Business Day.</td> </tr> </table> <p data-bbox="1189 376 2175 435">Any repurchase request received after 3.30 p.m. will be transacted on the next Business Day (or "T + 1 day").</p>	USD Class, MYR Hedged-class, SGD Hedged-class and AUD Hedged-class	Based on the NAV per Unit of a Class for that Business Day.	MYR Class	Based on the initial offer price of a Class during the initial offer period and thereafter, NAV per Unit of a Class for that Business Day.														
USD Class, MYR Hedged-class, SGD Hedged-class and AUD Hedged-class	Based on the NAV per Unit of a Class for that Business Day.																		
MYR Class	Based on the initial offer price of a Class during the initial offer period and thereafter, NAV per Unit of a Class for that Business Day.																		
<p data-bbox="56 472 360 496">6.6 SWITCHING FACILITY</p> <p data-bbox="129 536 1137 655">2nd paragraph: - However, you must meet the minimum holding of Units requirements of the Class that you switched out from and the minimum investment amount of the fund (or its class) that you intend to switch into. In addition, you must observe the minimum Units per switch as follows:</p> <table border="1" data-bbox="136 691 1131 778"> <thead> <tr> <th>USD Class</th> <th>MYR Hedged-class</th> <th>SGD Hedged-class</th> <th>AUD Hedged-class</th> </tr> </thead> <tbody> <tr> <td>2,000 Units</td> <td>2,000 Units</td> <td>2,000 Units</td> <td>2,000 Units</td> </tr> </tbody> </table> <p data-bbox="129 815 1137 874"><i>At our discretion, we may reduce the transaction of Units, including for transactions made via digital channels, subject to the terms and conditions disclosed in the respective channels.</i></p>	USD Class	MYR Hedged-class	SGD Hedged-class	AUD Hedged-class	2,000 Units	2,000 Units	2,000 Units	2,000 Units	<p data-bbox="1167 536 2175 655">2nd paragraph: - However, you must meet the minimum holding of Units requirements of the Class that you switched out from and the minimum investment amount of the fund (or its class) that you intend to switch into. In addition, you must observe the minimum Units per switch as follows:</p> <table border="1" data-bbox="1173 691 2175 799"> <thead> <tr> <th>USD Class</th> <th>MYR Hedged-class</th> <th>SGD Hedged-class</th> <th>AUD Hedged-class</th> <th>MYR Class</th> </tr> </thead> <tbody> <tr> <td>2,000 Units</td> <td>2,000 Units</td> <td>2,000 Units</td> <td>2,000 Units</td> <td>2,000 Units</td> </tr> </tbody> </table> <p data-bbox="1167 836 2175 895"><i>At our discretion, we may reduce the transaction of Units, including for transactions made via digital channels, subject to the terms and conditions disclosed in the respective channels.</i></p>	USD Class	MYR Hedged-class	SGD Hedged-class	AUD Hedged-class	MYR Class	2,000 Units	2,000 Units	2,000 Units	2,000 Units	2,000 Units
USD Class	MYR Hedged-class	SGD Hedged-class	AUD Hedged-class																
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2,000 Units	2,000 Units	2,000 Units	2,000 Units	2,000 Units															
<p data-bbox="56 932 376 956">6.7 DISTRIBUTION POLICY</p> <p data-bbox="129 995 1137 1086">1st paragraph: - The Fund endeavours to distribute income on an annual basis, after the end of its first financial year.</p> <p data-bbox="129 1219 1137 1342">8th to 9th paragraph: - <u>Cash Payment Process</u> Income distribution by way of cash payment will be paid via telegraphic transfer. Income will be transferred to your bank account within seven (7) Business Days after the distribution date.</p>	<p data-bbox="1167 995 2175 1118">1st paragraph: - The Fund endeavours to distribute income on an annual basis, after the end of its first financial year. <u>We have the discretion to declare income distribution on a more frequent basis, after taking into account the sustainability of the distribution and the performance of the Fund.</u></p> <p data-bbox="1167 1155 2175 1278">8th to 9th paragraph: - <u>Cash Payment Process</u> Income distribution by way of cash payment will be paid via telegraphic transfer. Income will be transferred to your bank account within seven (7) Business Days after the distribution date.</p> <p data-bbox="1167 1315 2175 1401">To enable the cash payment process, Unit Holders investing in Classes other than MYR Class and MYR Hedged-class are required to have a foreign currency account with any Financial Institution denominated in the respective currency Classes.</p>																		

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7.	FEES, CHARGES AND EXPENSES																																																																																																																																																							
7.1	<p>CHARGES</p> <p>SALES CHARGE</p> <p>Up to 5.50% of the NAV per Unit of a Class.</p> <p><i>Note: All Sales Charge will be rounded up to two (2) decimal places.</i></p>	<p>Up to 5.50% of <u>the initial offer price of a Class during the initial offer period, and thereafter, on the NAV per Unit of a Class.</u></p> <p><i>Note: All Sales Charge will be rounded up to two (2) decimal places.</i></p>																																																																																																																																																						
8.	PRICING																																																																																																																																																							
8.1	<p>COMPUTATION OF NAV AND NAV PER UNIT</p> <p>4th paragraph: - For illustration purposes, the following is the computation of NAV per Unit for a particular day for the Classes. The multi-class ratio will vary and be apportioned accordingly when further Class(es) are introduced by us:-</p> <table border="1"> <thead> <tr> <th></th> <th>Fund</th> <th>USD Class</th> <th>MYR Hedged-class</th> <th>SGD Hedged-class</th> <th>AUD Hedged-class</th> </tr> <tr> <th></th> <th>(USD)</th> <th>(USD)</th> <th>(USD)</th> <th>(USD)</th> <th>(USD)</th> </tr> </thead> <tbody> <tr> <td>Value of the Fund / Class before Income and Expenses</td> <td>500,000,000.00</td> <td>200,000,000.00</td> <td>200,000,000.00</td> <td>50,000,000.00</td> <td>50,000,000.00</td> </tr> <tr> <td>Multi-class ratio *</td> <td>100.00%</td> <td>40.00%</td> <td>40.00%</td> <td>10.00%</td> <td>10.00%</td> </tr> <tr> <td>Add: Income</td> <td>2,700,000.00</td> <td>1,080,000.00</td> <td>1,080,000.00</td> <td>270,000.00</td> <td>270,000.00</td> </tr> <tr> <td>Gross asset value / GAV</td> <td>502,700,000.00</td> <td>201,080,000.00</td> <td>201,080,000.00</td> <td>50,270,000.00</td> <td>50,270,000.00</td> </tr> <tr> <td>Less: Fund expenses</td> <td>(150,000.00)</td> <td>(60,000.00)</td> <td>(60,000.00)</td> <td>(15,000.00)</td> <td>(15,000.00)</td> </tr> <tr> <td>NAV of the Fund (before deduction of management and trustee fees)</td> <td>502,550,000.00</td> <td>201,020,000.00</td> <td>201,020,000.00</td> <td>50,255,000.00</td> <td>50,255,000.00</td> </tr> <tr> <td>Less: Management fee for the day (1.50% p.a.)</td> <td>(20,652.74)</td> <td>(8,261.10)</td> <td>(8,261.10)</td> <td>(2,065.27)</td> <td>(2,065.27)</td> </tr> <tr> <td>Less: Trustee fee for the day (0.04% p.a.)</td> <td>(550.74)</td> <td>(220.30)</td> <td>(220.30)</td> <td>(55.07)</td> <td>(55.07)</td> </tr> <tr> <td>NAV of the Fund (after deduction of management fee and trustee fee)</td> <td>502,528,796.52</td> <td>201,011,518.60</td> <td>201,011,518.60</td> <td>50,252,879.66</td> <td>50,252,879.66</td> </tr> </tbody> </table>		Fund	USD Class	MYR Hedged-class	SGD Hedged-class	AUD Hedged-class		(USD)	(USD)	(USD)	(USD)	(USD)	Value of the Fund / Class before Income and Expenses	500,000,000.00	200,000,000.00	200,000,000.00	50,000,000.00	50,000,000.00	Multi-class ratio *	100.00%	40.00%	40.00%	10.00%	10.00%	Add: Income	2,700,000.00	1,080,000.00	1,080,000.00	270,000.00	270,000.00	Gross asset value / GAV	502,700,000.00	201,080,000.00	201,080,000.00	50,270,000.00	50,270,000.00	Less: Fund expenses	(150,000.00)	(60,000.00)	(60,000.00)	(15,000.00)	(15,000.00)	NAV of the Fund (before deduction of management and trustee fees)	502,550,000.00	201,020,000.00	201,020,000.00	50,255,000.00	50,255,000.00	Less: Management fee for the day (1.50% p.a.)	(20,652.74)	(8,261.10)	(8,261.10)	(2,065.27)	(2,065.27)	Less: Trustee fee for the day (0.04% p.a.)	(550.74)	(220.30)	(220.30)	(55.07)	(55.07)	NAV of the Fund (after deduction of management fee and trustee fee)	502,528,796.52	201,011,518.60	201,011,518.60	50,252,879.66	50,252,879.66	<p>4th paragraph: - For illustration purposes, the following is the computation of NAV per Unit for a particular day for the Classes. 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Total Unit in Circulation	502,000,000	200,800,000	200,800,000	50,200,000	50,200,000
NAV per Unit of a Class in Base Currency **		1.0010	1.0010	1.0010	1.0010
Currency exchange rate		USD 1 = USD 1	USD 1 = MYR 4	USD 1= SGD 3	USD 1= AUD 3
NAV per Unit in currency Class ***		USD 1.001	MYR 4.004	SGD 3.003	AUD 3.003

NAV per Unit of a Class in Base Currency **	1.0010	1.0010	1.0010	1.0010	1.0010
Currency exchange rate	USD 1 = USD 1	USD 1 = MYR 4	USD 1= SGD 3	USD 1= AUD 3	USD 1 = MYR 4
NAV per Unit in currency Class ***	USD 1.001	MYR 4.004	SGD 3.003	AUD 3.003	MYR 4.004

8.2 COMPUTATION OF SELLING PRICE AND REPURCHASE PRICE

Under a single pricing regime, the Selling Price and the Repurchase Price are equivalent to the NAV per Unit. Any applicable Sales Charge and Repurchase Charge are payable separately from the Selling Price and the Repurchase Price.

Forward Pricing will be used to determine the Selling Price and the Repurchase Price of the Fund, i.e. the NAV per Unit as at the next valuation point after we receive the purchase request or repurchase request.

Calculation of Selling Price

For illustration purposes, let's assume the following:

Class	USD Class	MYR Hedged-class	SGD Hedged-class	AUD Hedged-class
Investment Amount	USD 10,000	MYR 10,000	SGD 10,000	AUD 10,000
Selling Price per Unit	USD 0.50	MYR 0.50	SGD 0.50	AUD 0.50
Number Of Units Received*	USD 10,000 ÷ USD 0.50 = 20,000 Units	MYR 10,000 ÷ MYR 0.50 = 20,000 Units	SGD 10,000 ÷ SGD 0.50 = 20,000 Units	AUD 10,000 ÷ AUD 0.50 = 20,000 Units
Sales Charge	5.50%	5.50%	5.50%	5.50%
Sales Charge Paid By Investor**	5.50% x USD 0.50 x 20,000 Units = USD 550	5.50% x MYR 0.50 x 20,000 Units = MYR 550	5.50% x SGD 0.50 x 20,000 Units = SGD 550	5.50% x AUD 0.50 x 20,000 Units = AUD 550
Total Amount Paid By Investor***	USD 10,000 + USD 550 = USD 10,550	MYR 10,000 + MYR 550 = MYR 10,550	SGD 10,000 + SGD 550 = SGD 10,550	AUD 10,000 + AUD 550 = AUD 10,550

Formula for calculating:-

$$\text{* Number of Units received} = \frac{\text{Investment Amount}}{\text{Selling Price per Unit}}$$

$$\text{** Sales Charge paid by investor} = \text{Sales Charge} \times \text{Selling Price per Unit} \times \text{Number of Units received}$$

$$\text{*** Total amount paid by investor} = \text{Investment Amount} + \text{Sales Charge paid by investor}$$

Under a single pricing regime, the Selling Price and the Repurchase Price are equivalent to the NAV per Unit. Any applicable Sales Charge and Repurchase Charge are payable separately from the Selling Price and the Repurchase Price.

During the initial offer period, the Selling Price and/or the Repurchase Price are equivalent to the initial offer price. Forward Pricing will be used to determine the Selling Price and the Repurchase Price of the respective Class after the initial offer period, i.e. the NAV per Unit of each Class as at the next valuation point after we receive the purchase request or repurchase request.

Calculation of Selling Price

For illustration purposes, let's assume the following:

Class	USD Class	MYR Hedged-class	SGD Hedged-class	AUD Hedged-class	MYR Class
Investment Amount	USD 10,000	MYR 10,000	SGD 10,000	AUD 10,000	MYR 10,000
Selling Price per Unit	USD 0.50	MYR 0.50	SGD 0.50	AUD 0.50	MYR 0.50
Number Of Units Received*	USD 10,000 ÷ USD 0.50 = 20,000 Units	MYR 10,000 ÷ MYR 0.50 = 20,000 Units	SGD 10,000 ÷ SGD 0.50 = 20,000 Units	AUD 10,000 ÷ AUD 0.50 = 20,000 Units	MYR 10,000 ÷ MYR 0.50 = 20,000 Units
Sales Charge	5.50%	5.50%	5.50%	5.50%	5.50%
Sales Charge Paid By Investor**	5.50% x USD 0.50 x 20,000 Units = USD 550	5.50% x MYR 0.50 x 20,000 Units = MYR 550	5.50% x SGD 0.50 x 20,000 Units = SGD 550	5.50% x AUD 0.50 x 20,000 Units = AUD 550	5.50% x MYR 0.50 x 20,000 Units = MYR 550
Total Amount Paid By Investor***	USD 10,000 + USD 550 = USD 10,550	MYR 10,000 + MYR 550 = MYR 10,550	SGD 10,000 + SGD 550 = SGD 10,550	AUD 10,000 + AUD 550 = AUD 10,550	MYR 10,000 + MYR 550 = MYR 10,550

Formula for calculating:-

$$\text{* Number of Units received} = \frac{\text{Investment Amount}}{\text{Selling Price per Unit}}$$

$$\text{** Sales Charge paid by investor} = \text{Sales Charge} \times \text{Selling Price per Unit} \times \text{Number of Units received}$$

$$\text{*** Total amount paid by investor} = \text{Investment Amount} + \text{Sales Charge paid by investor}$$

Calculation of Repurchase Price

For illustration purposes, let's assume the following:-

Class	USD Class	MYR Hedged-class	SGD Hedged-class	AUD Hedged-class
Units Repurchased	20,000 Units	20,000 Units	20,000 Units	20,000 Units
Repurchase Price per Unit	USD 0.50	MYR 0.50	SGD 0.50	AUD 0.50
Repurchase Amount [^]	20,000 Units x USD 0.50 = USD 10,000	20,000 Units x MYR 0.50 = MYR 10,000	20,000 Units x SGD 0.50 = SGD 10,000	20,000 Units x AUD 0.50 = AUD 10,000
Repurchase Charge	0.00%	0.00%	0.00%	0.00%
Repurchase Charge Paid By Investor ^{^^}	0.00% x USD 10,000 = USD 0.00	0.00% x MYR 10,000 = MYR 0.00	0.00% x SGD 10,000 = SGD 0.00	0.00% x AUD 10,000 = AUD 0.00
Total Amount Received By investor ^{^^^}	USD 10,000 - USD 0.00 = USD 10,000	MYR 10,000 - MYR 0.00 = MYR 10,000	SGD 10,000 - SGD 0.00 = SGD 10,000	AUD 10,000 - AUD 0.00 = AUD 10,000

Formula for calculating:-

[^] Repurchase amount = Unit repurchased x Repurchase Price per Unit

^{^^} Repurchase Charge = Repurchase Charge x Repurchase amount paid by investor

^{^^^} Total amount received by investor = Repurchase amount - Repurchase Charge paid by investor

Calculation of Repurchase Price

For illustration purposes, let's assume the following:-

Class	USD Class	MYR Hedged-class	SGD Hedged-class	AUD Hedged-class	MYR Class
Units Repurchased	20,000 Units	20,000 Units	20,000 Units	20,000 Units	20,000 Units
Repurchase Price per Unit	USD 0.50	MYR 0.50	SGD 0.50	AUD 0.50	MYR 0.50
Repurchase Amount [^]	20,000 Units x USD 0.50 = USD 10,000	20,000 Units x MYR 0.50 = MYR 10,000	20,000 Units x SGD 0.50 = SGD 10,000	20,000 Units x AUD 0.50 = AUD 10,000	20,000 Units x MYR 0.50 = MYR 10,000
Repurchase Charge	0.00%	0.00%	0.00%	0.00%	0.00%
Repurchase Charge Paid By Investor ^{^^}	0.00% x USD 10,000 = USD 0.00	0.00% x MYR 10,000 = MYR 0.00	0.00% x SGD 10,000 = SGD 0.00	0.00% x AUD 10,000 = AUD 0.00	0.00% x MYR 10,000 = MYR 0.00
Total Amount Received By investor ^{^^^}	USD 10,000 - USD 0.00 = USD 10,000	MYR 10,000 - MYR 0.00 = MYR 10,000	SGD 10,000 - SGD 0.00 = SGD 10,000	AUD 10,000 - AUD 0.00 = AUD 10,000	MYR 10,000 - MYR 0.00 = MYR 10,000

Formula for calculating:-

[^] Repurchase amount = Unit repurchased x Repurchase Price per Unit

^{^^} Repurchase Charge = Repurchase Charge x Repurchase amount paid by investor

^{^^^} Total amount received by investor = Repurchase amount - Repurchase Charge paid by investor

9. SALIENT TERMS OF THE DEED

9.1 Fees and Charges

Below are the maximum fees and charges permitted by the Deed:

	USD Class	MYR Hedged-class	SGD Hedged-class	AUD Hedged-class
Sales Charge	6.00% of the NAV per Unit.			
Repurchase Charge	6.00% of the NAV per Unit.			
Annual Management Fee	5.00% per annum of the NAV of the Fund.			
Annual Trustee Fee	0.10% per annum of the NAV of the Fund (excluding foreign custodian fees and charges).			

Below are the maximum fees and charges permitted by the Deed:

	USD Class	MYR Hedged-class	SGD Hedged-class	AUD Hedged-class	MYR Class
Sales Charge	6.00% of the NAV per Unit.				
Repurchase Charge	6.00% of the NAV per Unit.				
Annual Management Fee	5.00% per annum of the NAV of the Fund.				
Annual Trustee Fee	0.10% per annum of the NAV of the Fund (excluding foreign custodian fees and charges).				

10.	THE TRUSTEE	
10.1	Experience in Trustee Business 1 st paragraph: - DTMB is part of Deutsche Bank’s Securities Services, which provides trust, custody and related services on a range of securities and financial structures. As at LPD, DTMB is the trustee for two hundred and twenty-seven (227) CIS including unit trust funds, wholesale funds, exchange-traded funds and private retirement schemes.	DTMB is part of Deutsche Bank’s Securities Services, which provides trust, custody and related services on a range of securities and financial structures. As at <u>29 February 2024</u> , DTMB is the trustee for two hundred and <u>twenty-six (226)</u> CIS including unit trust funds, wholesale funds, exchange-traded funds and private retirement schemes.
11.	DIRECTORY OF SALES OFFICES PENANG B-16-2, Lorong Bayan Indah 3 11900 Bayan Lepas Pulau Pinang Toll Free No : 1800-888-377	DIRECTORY OF SALES OFFICES PENANG <u>No. 123, Jalan Macalister,</u> <u>10450 Georgetown, Penang</u> Toll Free No: 1800-888-377