

3 July 2025

AHAM Capital Ganding Bahu Dengan Bank Islam untuk Luaskan Capaian Kepada Dana Patuh Syariah

KUALA LUMPUR – AHAM Asset Management Berhad (“AHAM Capital”) dan Bank Islam Malaysia Berhad (“Bank Islam”) hari ini menandatangani Memorandum Persefahaman (MOU) dan mengumumkan pakatan strategik untuk membolehkan lebih ramai pelabur Malaysia memanfaatkan penyelesaian pelaburan patuh Syariah.

Menerusi kerjasama ini, pilihan dana patuh Syariah AHAM Capital kini disediakan menerusi rangkaian pengedaran Bank Islam yang luas, meliputi lebih 100 cawangan di seluruh negara dan juga menerusi platform perbankan digitalnya.

Kerjasama ini dijalin tepat pada masanya seiring permintaan yang semakin meningkat bagi pelaburan berasaskan nilai di negara ini. Setakat pada akhir 2024, pasaran modal Islam meliputi lebih 63% daripada pasaran modal keseluruhan, dengan jumlah aset Islam di bawah pengurusan (AUM) mencecah RM246 bilion. Perangkaan ini memperlihatkan pertumbuhan dan daya tahan berterusan pasaran modal Malaysia sebagai hab kewangan Islam di rantau ini.¹

Chong Lee Choo, Ketua Pegawai Operasi di AHAM Capital berkata, “Pakatan ini mencerminkan komitmen bersama kami untuk meluaskan capaian kepada pelaburan patuh Syariah dan berasaskan nilai di seluruh Malaysia. Rangkaian pengedaran kukuh Bank Islam menjadikannya rakan strategik untuk mencapai kumpulan pelabur lebih luas, membolehkan lebih ramai rakyat Malaysia mendapatkan penyelesaian pelaburan yang diuruskan secara profesional dan sejajar dengan nilai-nilai mereka. Menerusi kerjasama ini, kami ingin menyediakan capaian lebih luas kepada tawaran patuh Syariah kami yang terpelbagai, meliputi ekuiti, sukuk, dan strategi berbilang aset untuk mencapai sasaran jangka panjang.”

“Pada masa yang sama, kami mendapati terdapat permintaan kukuh bagi pelaburan patuh Syariah dan lestari, bukan sahaja daripada pelabur tradisional, tetapi juga generasi lebih muda yang secara

aktif membuat keputusan kewangan berasaskan nilai-nilai mereka. Ramai yang tertarik dengan pelaburan berlandaskan etika, kelestarian dan tujuan sosial.

“Memandangkan pengiktirafan lebih besar diberikan terhadap usaha menjajarkan prinsip Syariah dan pertimbangan alam sekitar, sosial & tadbir urus (ESG), kami percaya kerjasama ini bersedia untuk menyokong arus pertumbuhan seterusnya dalam pelaburan berasaskan nilai. Kedua-dua prinsip memberi penekanan kepada tingkah laku beretika, tanggungjawab sosial dan kelestarian jangka panjang, iaitu ciri-ciri yang semakin diutamakan oleh pelabur,” kata Lee Choo.

Datin Zaharah Abd Muttalib, Pengarah, Pengurusan Kekayaan Bank Islam berkata, “Di Bank Islam, kami berbangga untuk menawarkan penyelesaian kewangan patuh Syariah yang membantu rakyat Malaysia mengembangkan kewangan mereka dengan cara yang bermakna dan sejajar dengan nilai-nilai mereka. Kerjasama dengan AHAM Capital ini mengukuhkan komitmen kami kepada konsep pelaburan beretika dengan memberikan pilihan lebih luas kepada pelanggan untuk melabur dalam dana bertema, ESG dan bersandarkan emas.

“Memandangkan lebih ramai pelabur kini mahu membuat pilihan kewangan berasaskan nilai-nilai mereka, Bank Islam bersedia untuk menerajui peralihan ini. Bukan setakat menawarkan produk baharu, kerjasama ini mencerminkan kepercayaan kami untuk mencipta persekitaran pelaburan yang lebih terangkum dan berlandaskan matlamat bagi seluruh rakyat Malaysia. Usaha ini menekankan komitmen kami untuk membina masa depan yang menerapkan kepercayaan, kelestarian dan daya tahan kewangan, yang seterusnya mengukuhkan kedudukan kami sebagai bank Islam berlandaskan matlamat yang memperkasakan pelanggan untuk membuat keputusan pelaburan yang maklum dan bermakna.

Sempena pelancaran kerjasama ini, lima (5) dana patuh Syariah AHAM Capital akan disediakan menerusi saluran pengedaran Bank Islam. Antaranya termasuk: -

- i. **AHAM Aiiiman Growth Fund** – Memberi tumpuan kepada ekuiti patuh Syariah berkualiti tinggi yang disenaraikan di Malaysia, dengan matlamat peningkatan modal jangka panjang.
- ii. **AHAM Aiiiman Quantum Fund** – Memberi pendedahan kepada peluang pertumbuhan dalam pelaburan ekuiti bermodal kecil di Malaysia.

- iii. **AHAM Aiiiman Global Thematic Mixed Asset Fund** – Strategi berbilang aset fleksibel untuk mengambil kesempatan daripada megatrend global yang berlandaskan Syariah.
- iv. **AHAM Shariah Gold Tracker Fund** – Memberikan pendedahan kepada emas menerusi struktur patuh Syariah, dengan setiap pelaburan Dana dibuat bersandarkan emas fizikal.
- v. **AHAM Aiiiman ESG Income Plus Fund** – Dana Pelaburan Lestari dan Bertanggungjawab (SRI) yang bertujuan menjana pendapatan berkala menerusi pelaburan dalam sukuk.

Sebagai sebahagian daripada MOU, kedua-dua institusi bercadang untuk menggiatkan kerjasama bagi menggalakkan penggunaan pelaburan lestari dan patuh Syariah menerusi inisiatif pendidikan pelabur dan mempelopori inovasi produk demi memenuhi keperluan pelabur yang pelbagai.

- Siaran Akhbar Tamat –

Sumber:

1. *Suruhanjaya Sekuriti Malaysia, pada 31 Dis 2024,*
<https://www.sc.com.my/analytics/islamic-capital-market>

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About AHAM Asset Management Berhad

AHAM Asset Management Berhad ("AHAM Capital") is an institutionally-owned, independently managed asset and wealth management firm. Our purpose is clear. We are here to help our clients build wealth and achieve their financial goals through their trust.

Over the years, we have served the needs of corporates, institutions, pension funds, high net worth individuals and the mass affluent in building a stronger, more resilient financial future by delivering better investment outcomes and creating a positive impact.

Drawing upon years of expertise and experience, we invest into an array of asset classes including equities, fixed income, money market instruments, structured products, and other alternative assets to generate long-term sustainable returns. By adopting a holistic and client-centric approach, our wealth platform allows investors to gain access to regional and global solutions across multiple strategies in various asset classes.

Through a stable of unit trust funds, exchange-traded funds, Shariah-compliant and cash management solutions, we provide comprehensive solutions that help investors realise their financial goals. For private wealth & family offices, we also offer bespoke wealth management solutions including portfolio management and advisory which are tailored to achieve specific outcomes.

Embracing the same entrepreneurial ethos of the company since its founding, we are charting new frontiers in wealth through innovative and progressive solutions that empower investors in a changing world. These include spearheading digitalisation initiatives that would enhance client experience as well as make investing simpler and more accessible to everyone.

As a corporate citizen, we are committed to growing together sustainably with the communities we operate in by fostering greater financial inclusion as well as championing financial literacy.

Incorporated in Malaysia on 2 May 1997, AHAM Capital first began operations under the name Hwang-DBS Capital Berhad in 2001. On 29 July 2022, CVC Capital Partners ("CVC") a global private equity and investment advisory firm acquired an approximate 68.35% controlling interest in AHAM Capital via a private equity fund, i.e. CVC Capital Partners Asia V managed by CVC. AHAM Capital is also 27.0% owned by Nikko Asset Management International Limited, a wholly-owned subsidiary of Tokyo-based Nikko Asset Management Co. Ltd., an Asian investment management franchise. The remaining 4.65% are held by the key management personnel of AHAM Capital.

AHAM Capital's Shariah investment solutions are made available through its wholly owned subsidiary and Islamic investment arm, AIIMAN Asset Management Sdn. Bhd. ("AIIMAN").

Since its inception in 2001, AHAM Capital has achieved an exponential growth in its total assets under administration ("AUA"). As at 31 May 2025, the total Assets Under Administration (AUA) stood at approximately RM91.28 billion (combined of AHAM Capital and its subsidiaries, AIIMAN and Bintang Capital Partners). The AUA comprises of assets under management, investment advisory, and those under distribution.

About Bank Islam Malaysia Berhad (Registration No [198301002944(98127-X)])

Bank Islam is the first Islamic bank publicly listed in the main market of Bursa Malaysia. Established in July 1983, the bank has 135 branches and over 900 self-service terminals across Malaysia. As a pure-play Islamic bank, Bank Islam provides retail banking and corporate financial solutions that strictly adhere to Shariah rules and principles. The bank is committed to sustainable prosperity and ESG values and is an official participant of the UN Global Compact Malaysia and Brunei. Bank Islam's core subsidiaries, BIMB Investment and BIMB Securities, offer various Islamic financial services, including investment and stockbroking. For more information on the Group's products and services, please visit www.bankislam.com.

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